How to do business with

Product Training

- Training can be completed prior to contract approval. Give us a call at 888-591-1341 for the latest Product Codes for RegEd.
- RegEd Product Training Codes: Click **HERE**

Submission Options (Make sure all training requirements are met)

- E-App now available through the North American website:

https://www.northamericancompany.com/

- Need Annuity e-App Training? Watch this:

https://sfgmembers.wistia.com/medias/w45ce08htv

All original new business applications must be mailed directly to North American

Mailing Address

North American Life and Health Insurance Company
4350 Westown Parkway
West Des Moines, IA 50266
866-322-7067

Requirements

- Pending requirements can be faxed directly to the carrier at 866-322-7073. (Please include the client's name and policy number on the cover page.)

- New Business requirements can also be emailed to nbprocessors@sfgmembers.com

- Transfer corrections and status can be obtained by emailing nbtransfer@sfgmembers.com

Illustrations and Marketing Support

Please contact your immediate up line or a member of the OAKTREE Annuity marketing team at 888-591-1341.

Agent Contract Submission:

All agent contracts should be emailed to contracting@igroupweb.com